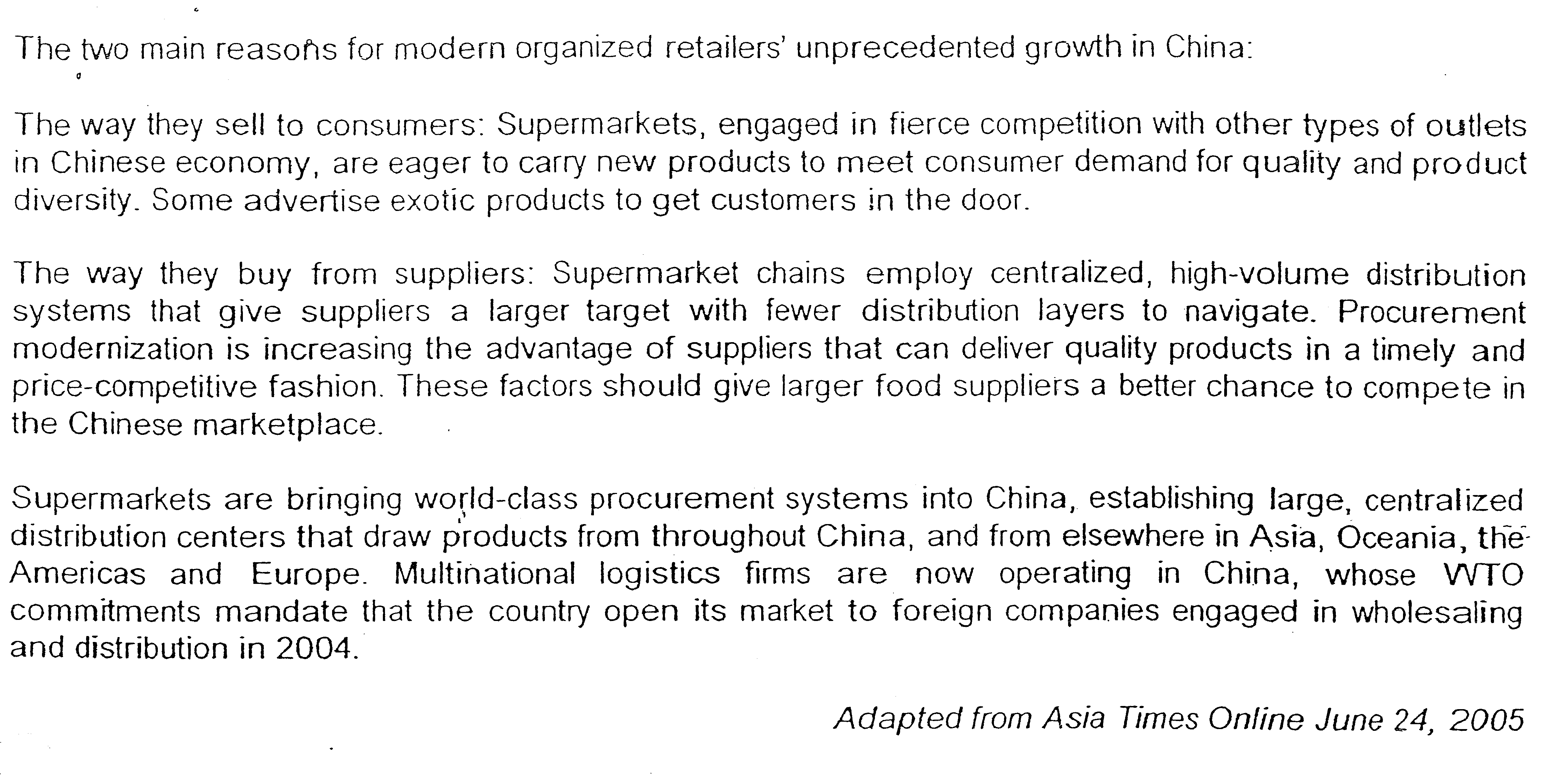
$





*Source: IGD, 2005; KPMG analysis*

